



ENGRO CHEMICAL PAKISTAN LTD.

PUBLIC NOTICE

RIGHTS ISSUE

The Company had announced a 10% Rights Issue on 20-02-08. As the issue was about 10 months after the previous Rights Issue, the Company had applied to the SECP for relaxation from the requirement to have a one year gap between Rights Issues.

We are pleased to inform that the relaxation has been granted and the letters of Rights are scheduled to be posted to the shareholders on April 22, 2008.

**Karachi,
Dated: March 7, 2008**

**ANDALIB ALAVI
General Manager - Legal
& Company Secretary**